Evaluated Meeting Objectives

1. **EVALUATOR UPDATE**: Enable NSF to brief IUCRC Evaluators on policies & updates concerning the IUCRC program & Evaluator role.
2. **RESEARCH FORUM**: Present, review and discuss current findings of NSF-supported research from the IUCRC Evaluation Program.
3. **INFORMATION EXCHANGE**: Vehicle for IUCRC Evaluators to exchange information & ideas about best practices for the role.
4. **INNOVATIONS IN EVALUATION**: Present and discuss new findings, theory & applications concerning evaluation of R&D, cooperative research, innovation management & related topics.

< Thursday, June 11 Meeting Schedule [Sequence may change] >

8:00 – 8:30 am  Continental Breakfast, Confabulation & Dialogue
8:30 – 8:45 am  Introductions (David Meyer)
8:45 – 9:45 am  NSF Update: Raffaella Montelli & Rathindra (Babu) DasGupta (ENG); Rita Rodriguez & Thyaga Nandagopal (CISE)
9:45 – 10:15 am LIFE Review: Evaluation practices that inform the IUCRC program
  Two minute flash presentations of key evaluation topics limited to ≤2 PPT slides + title slide with LIFE feedback from Evaluators to select World Café topics at 2:45pm session.

LIFE Review Topics and Presenters (iucrc.com, Password: innovate2015)
1. Building online, interactive benchmarking reports (Drew Rivers)
2. LIFE form use and research review facilitation ideas (Dee Hoffman & Stephanie Shipp)
3. Organizing and writing the annual evaluator’s report (Craig Scott)
4. Program logic model and next steps in IUCRC Evaluation (Teri Behrens & Lindsey McGowen)
5. Planning the Center’s research strategy: Tools and approaches for Center Directors and IAB members (Denis Gray)
6. IAB-Student mentoring and internships: Best Practices and new directions (Vida Scarpello)
7. The Graduating Center: How can the evaluator help the transition? (Otto Doering)
8. Evaluator Tips and Tricks: Best practices in LIFE form feedback, annual Process Outcome Survey, and using program-wide structural information survey (Don Davis & Eric Sundstrom)

10:15 – 10:30 am  < Break >
10:30 – 12:00 am  Keynote: **Triple Helix: Emerging Issues for Research and Evaluation** (Prof. Henry Etzkowitz, Senior Researcher, H-STAR Institute, Stanford University)

12:00 – 1:00 pm  < Lunch on your own >
1:00 – 1:20 pm  Planning Meeting Checklist; IUCRC Compendium: Documenting economic impacts (Craig Scott)
1:20 – 2:05 pm  LIFE Discussion Survey Results and the Evaluator Knowledgebase Prototype (Lindsey McGowen, Drew Rivers, Connie Chang, and Denis Gray)

2:05 – 2:35 pm  Graduate Student Social Capital, Social Networks (Lena Leonchuck)

2:35 – 3:00 pm  Follow up from LIFE Discussion (David Meyer)

3:00 – 3:15 pm  < Break >

3:15 – 4:30 pm  World Café: Evaluation practices that inform the IUCRC program (David Meyer)

Top three topics identified during morning session will be discussed in mixed round-robin discussion groups, three rotations per topic.

Table Leaders: please summarize discussion results here: https://www.surveymonkey.com/s/iucrc2015eval

4:30 – 5:00 pm  Membership / Process-Outcome Report (Denis Gray)

5:00 – 5:15 pm  Evaluator Research Agenda - Eric Sundstrom

5:30 – 7:00 pm  No host reception, Rustico Restaurant & Lounge (4075 Wilson Blvd)

< Friday, June 12 Meeting Schedule >

8:00 – 8:30 am  Breakfast & Conversation

8:30 – 8:35 am  Welcome and Review (David Meyer)

8:35 – 9:05 am  Process Outcome Questionnaire: How is it working? (Denis Gray, moderator)

9:05 – 9:30 am  Evaluating Non-Economic Impacts: Literature Highlights and IUCRC Implications (David Meyer, Lindsey McGowen)

9:30 – 10:00 am  New Evaluators, Role Responsibilities, and Compliance Issues (Denis Gray)

10:00-10:30  < Break & Networking >

10:30 – 10:45 am  Updated fidelity data on centers (Lena Leonchuck)

10:45 – 11:00 am  IUCRC Fact Sheet Highlights project (Connie Chang)

11:00 – 11:45 am  Evaluator Contributions, Administrative Topics & Reminders:

- Evaluator substitutions and compensation
- Evaluator presentation on NSF program when NSF is absent from semi-annual meetings
- NSF Meeting Report form
- Others as identified during meeting

11:45 – Noon  Next Steps, Evaluator Agenda for Next Six Months, and Task Champions (David Meyer)

Noon – 12:15 pm  Closing Comments (Raffaella Montelli)