

• 2015 IUCRC Evaluators' Meeting Agenda •

Room 375 in the NSF Stafford I Building, 4201 Wilson Blvd. Arlington, Virginia

Evaluator Meeting Objectives

- 1. EVALUATOR UPDATE:** Enable NSF to brief IUCRC Evaluators on policies & updates concerning the IUCRC program & Evaluator role.
- 2. RESEARCH FORUM:** Present, review and discuss current findings of NSF-supported research from the IUCRC Evaluation Program.
- 3. INFORMATION EXCHANGE:** Vehicle for IUCRC Evaluators to exchange information & ideas about best practices for the role.
- 4. INNOVATIONS IN EVALUATION:** Present and discuss new findings, theory & applications concerning evaluation of R&D, cooperative research, innovation management & related topics.

< **Thursday, June 11 Meeting Schedule** [Sequence may change] >

- 8:00 – 8:30 am Continental Breakfast, Confabulation & Dialogue
- 8:30 – 8:45 am Introductions (David Meyer)
- 8:45 – 9:45 am NSF Update: Raffaella Montelli & Rathindra (Babu) DasGupta (ENG); Rita Rodriguez & Thyaga Nandagopal (CISE)
- 9:45 – 10:15 am LIFE Review: Evaluation practices that inform the IUCRC program
Two minute flash presentations of key evaluation topics limited to ≤2 PPT slides + title slide with LIFE feedback from Evaluators to select World Café topics at 2:45pm session.

LIFE Review Topics and Presenters (iucrc.com, Password: **innovate2015**)

1. Building online, interactive benchmarking reports (Drew Rivers)
2. LIFE form use and research review facilitation ideas (Dee Hoffman & Stephanie Shipp)
3. Organizing and writing the annual evaluator's report (Craig Scott)
4. Program logic model and next steps in IUCRC Evaluation (Teri Behrens & Lindsey McGowen)
5. Planning the Center's research strategy: Tools and approaches for Center Directors and IAB members (Denis Gray)
6. IAB-Student mentoring and internships: Best Practices and new directions (Vida Scarpello)
7. The Graduating Center: How can the evaluator help the transition? (Otto Doering)
8. Evaluator Tips and Tricks: Best practices in LIFE form feedback, annual Process Outcome Survey, and using program-wide structural information survey (Don Davis & Eric Sundstrom)

10:15 – 10:30 am < **Break** >

10:30 – 12:00 am Keynote: **Triple Helix: Emerging Issues for Research and Evaluation** (Prof. Henry Etzkowitz, Senior Researcher, H-STAR Institute, Stanford University)

12:00 – 1:00 pm < **Lunch on your own** >

1:00 – 1:20 pm Planning Meeting Checklist; IUCRC Compendium: Documenting economic impacts (Craig Scott)



1:20 – 2:05 pm	LIFE Discussion Survey Results and the Evaluator Knowledgebase Prototype (Lindsey McGowen, Drew Rivers, Connie Chang, and Denis Gray)
2:05 – 2:35 pm	Graduate Student Social Capital, Social Networks (Lena Leonchuck)
2:35 – 3:00 pm	Follow up from LIFE Discussion (David Meyer)
3: 00 – 3:15 pm	< Break >
3:15 – 4:30 pm	World Café: Evaluation practices that inform the IUCRC program (David Meyer) <i>Top three topics identified during morning session will be discussed in mixed round-robin discussion groups, three rotations per topic.</i> Table Leaders: please summarize discussion results here: https://www.surveymonkey.com/s/iucrc2015eval
4:30 – 5:00 pm	Membership / Process-Outcome Report (Denis Gray)
5:00 – 5:15 pm	Evaluator Research Agenda - Eric Sundstrom
5:30 – 7:00 pm	No host reception, Rustico Restaurant & Lounge (4075 Wilson Blvd)

< Friday, June 12 Meeting Schedule >

8:00 – 8:30 am	Breakfast & Conversation
8:30 – 8:35 am	Welcome and Review (David Meyer)
8:35 – 9:05 am	Process Outcome Questionnaire: How is it working? (Denis Gray, moderator)
9:05 – 9:30 am	Evaluating Non-Economic Impacts: Literature Highlights and IUCRC Implications (David Meyer, Lindsey McGowen)
9:30 – 10:00 am	New Evaluators, Role Responsibilities, and Compliance Issues (Denis Gray)
10:00-10:30	< Break & Networking >
10:30 – 10:45 am	Updated fidelity data on centers (Lena Leonchuck)
10:45 – 11:00 am	IUCRC Fact Sheet Highlights project (Connie Chang)
11:00 – 11:45 am	Evaluator Contributions, Administrative Topics & Reminders: <ul style="list-style-type: none"> - Evaluator substitutions and compensation - Evaluator presentation on NSF program when NSF is absent from semi-annual meetings - NSF Meeting Report form - Others as identified during meeting
11:45 – Noon	Next Steps, Evaluator Agenda for Next Six Months, and Task Champions (David Meyer)
Noon – 12: 15 pm	Closing Comments (Raffaella Montelli)

